

Seneca Partners Closes Strategic Convertible Note Investment in Rebis Health Holdings, LLC



invests in

Rebis Health Holdings, LLC

Seneca Partners is pleased to announce that it has made a strategic convertible note investment in Rebis Health Holdings, LLC (“Rebis”). Seneca, as part of its broader thesis in the obstructive sleep apnea (“OSA”) industry, recently made an investment in Vivos Therapeutics, Inc. (NASDAQ: VVOS) and concurrently coordinated with the management of Vivos and Rebis to establish a new strategic marketing and distribution alliance between Vivos and Rebis. Vivos is a manufacturer of FDA cleared oral medical devices to treat mild to severe OSA in adults.

Rebis, together with its affiliates, has a deep bench of sleep professionals, including physicians, dentists, and sleep technologists, with the extensive training and experience necessary to address the full spectrum of pediatric and adult sleep disorders. Rebis operates five sleep testing and treatment centers in Colorado.

This transaction marks Seneca’s 13th current portfolio company. For more information, please reach out to Michael Skaff at mikes@senecapartners.com.

About Us

Seneca Partners is an active, partnership focused independent private equity sponsor based in Detroit, MI that specializes in lower-middle market opportunities. Seneca works closely with family offices, institutional capital partners, and high-net-worth investors to invest in profitable businesses based in the U.S. and Canada. We focus on businesses where Seneca can play an value-added board role in industries where we and our partners have a deep understanding of the dynamics, trends, and potential growth strategies. Seneca primarily pursues business services, healthcare services, tech services and manufacturing companies, but also evaluates industries outside of this scope. Seneca's deals are typically in the range of \$3M - \$12M+ of EBITDA and are either proprietary or identified through limited processes, including transactions originated by other independent sponsors (7 of Seneca's 13 portfolio companies have another independent sponsor involved).

If you are an institutional or high-net-worth investor interested in learning more about Seneca's deal flow or a funded or unfunded sponsor interested in collaborating with Seneca on a future transaction, please contact Eddy Mollison at eddym@senecapartners.com.

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